

美国当地 2009 年 7 月 30 日大豆、豆粕和毛豆油的现货及期货价格

商品	地点	八月份	九月份	十一月份
大豆 (美元/吨)	伊利诺斯州中部/芝加哥	414.56	378.09	356.78
	墨西哥湾离岸价 (基价)	443.22	425.12	388.01
	墨西哥湾到岸价 (相对芝加哥基价)	439.54	424.02	386.17
芝加哥期货交易所 大豆加工利润差	美元/吨	14.23	26.86	30.67
		八月份	九月份	十月份
4 8 % 高蛋白豆粕 (美元/吨)	伊利诺斯州中部/芝加哥	392.20	358.58	333.78
	墨西哥湾离岸价 (基价)	425.27	423.61	377.87
	西岸价 (基价)	485.89	485.34	405.43
4 4 % 蛋白豆粕 (美元/吨)	伊利诺斯州中部/芝加哥	392.20	358.58	333.78
	墨西哥湾离岸价 (基价)	414.24	412.59	366.85
	西岸价 (基价)	474.87	474.32	394.40
毛豆油 (美元/吨)	伊利诺斯州中部/芝加哥	770.07	774.48	778.22
	墨西哥湾离岸价 (基价)	764.56	768.96	772.71
		大豆	豆粕	毛豆油
一年前的价格	芝加哥, 美元/吨	512.85	418.43	1284.40

美国及南美大豆/产品平衡表

U.S. & South America Soybean/Products Balance

	United States			Argentina			Brazil		
	Actual	Estimate	Proj.	Actual	Estimate	Proj.	Actual	Estimate	Proj.
	2007/08	2008/09	2009/10	2007/08	2008/09	2009/10	2007/08	2008/09	2009/10
Soybeans	<i>thousand tonnes</i>								
<i>Carryin</i>	15,617	5,580	2,984	1,876	4,890	325	3,110	4,818	1,810
<i>Production</i>	72,859	80,536	88,723	46,200	32,000	51,000	61,000	57,000	60,000
<i>Imports</i>	269	408	272	2,650	1,000	500	88	50	150
<i>Crush</i>	49,024	45,042	45,722	32,140	32,050	37,000	31,890	31,350	32,220
<i>Exports</i>	31,598	34,292	34,700	12,124	4,150	10,835	24,515	25,700	24,950
<i>Other</i>	2,543	4,206	4,765	1,572	1,365	1,650	2,975	3,008	3,075
<i>Usage</i>	83,165	83,540	85,187	45,836	37,565	49,485	59,380	60,058	60,245
<i>Carryout</i>	5,580	2,984	6,792	4,890	325	2,340	4,818	1,810	1,715
Soymeal	<i>thousand tonnes</i>								
<i>Carryin</i>	311	267	272	1,089	1,350	1,017	1,563	1,474	1,264
<i>Production</i>	38,358	35,757	36,228	25,230	25,075	28,934	24,710	24,300	24,970
<i>Domestic use</i>	30,111	27,805	28,032	632	650	684	12,300	12,525	12,864
<i>Net Exports</i>	8,291	7,947	8,196	24,337	24,758	27,858	12,499	11,985	11,870
<i>Usage</i>	38,402	35,752	36,228	24,969	25,408	28,542	24,799	24,510	24,734
<i>Carryout</i>	267	272	272	1,350	1,017	1,409	1,474	1,264	1,500
Soybean oil	<i>thousand tonnes</i>								
<i>Carryin</i>	1,399	1,127	1,399	307	380	168	266	315	299
<i>Production</i>	9,331	8,573	8,650	6,139	6,153	7,100	6,120	6,020	6,180
<i>Domestic use</i>	8,314	7,348	7,484	1,086	1,325	1,350	4,000	4,275	4,315
<i>Net exports</i>	1,289	953	1,440	4,980	5,040	5,700	2,071	1,761	1,864
<i>Usage</i>	9,603	8,301	8,924	6,066	6,365	7,050	6,071	6,036	6,179
<i>Carryout</i>	1,127	1,399	1,125	380	168	218	315	299	300

美国农业部出口销售统计表(千公吨)——2009年7月第三周

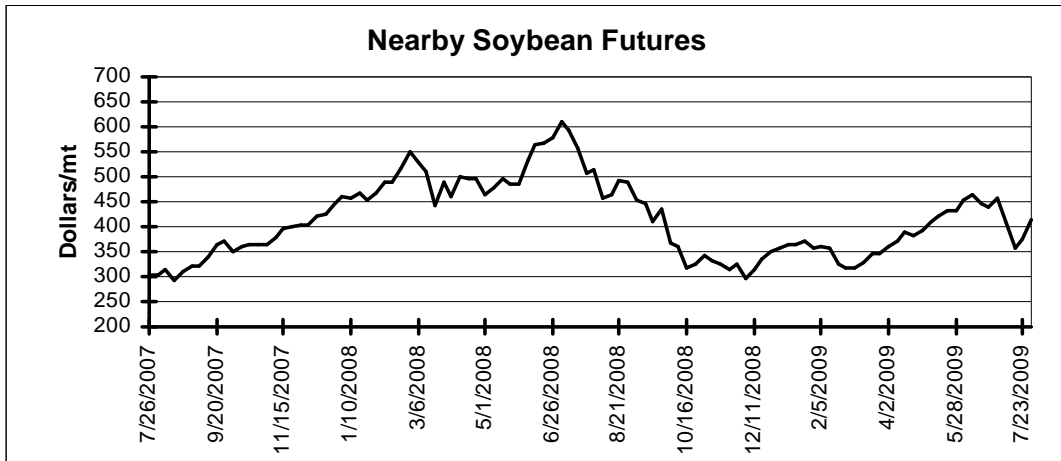
USDA Export Sales (tmt) - Week of 23 July 2009

<i>Country</i>	<i>Commodity</i>	<i>New Sales</i>	<i>Accum. Exports</i>	<i>Country</i>	<i>Commodity</i>	<i>New Sales</i>	<i>Accum. Exports</i>
Colombia	Soybeans	10	183.4	Panama	Soymeal	4.5	120.3
Indonesia	Soybeans	123.1	1258.1	Philippines	Soymeal	131.4	410.6
Japan	Soybeans	52.5	2141.3	Salvador	Soymeal	5.1	106.6
Mexico	Soybeans	12.1	2807.5	Saudi Arabia	Soymeal	1.5	63.5
Taiwan	Soybeans	32.8	1380.1	Canada	Soyoil	0.4	32.8
Thailand	Soybeans	2.5	174	Dom. Rep.	Soyoil	0.5	40.8
Turkey	Soybeans	30.2	721.4	Korea, Rep.	Soyoil	10.0	13.5
Australia	Soymeal	25	0	Nicaragua	Soyoil	1.5	20.2
Dom. Rep.	Soymeal	2	307.6	Export Sales Totals (tmt)			
FW IND	Soymeal	1.0	11.2				
Guatemala	Soymeal	2.2	208.6				
Honduras	Soymeal	4.0	121.9				
Japan	Soymeal	11.2	254.4				
Mexico	Soymeal	8.0	1086.1				
Nigeria	Soymeal	7.5	112.5				
				Export Sales Totals (tmt)			
				Commodity	Outstanding Sales	Accum. Exports	New Sales
				Soybeans	2,886.9	32,142.3	245.6
				Soymeal	867.7	6,175.6	168.2
				Soyoil	167.5	651.8	22.7

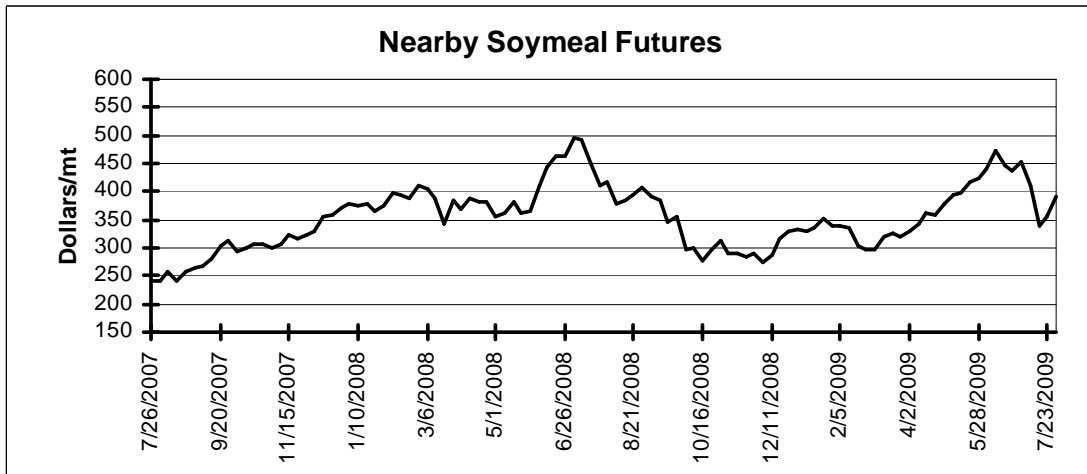
过去五周每周价格统计 (美元/公吨)
Weekly Statistics, Past Five Weeks (\$/mt)

	25-Jun	2-Jul	9-Jul	16-Jul	23-Jul
Nearby Soybean Futures (CBT)	439.54	424.02	384.89	358.61	376.07
Basis Central Illinois	474.36	458.92	456.54	422.92	401.79
Basis Gulf	470.68	472.89	417.96	395.36	401.79
Nearby Soybean Meal Futures (CBT)	437.94	453.27	382.50	340.61	356.04
Basis Decatur	504.08	485.01	426.59	363.76	379.19
Basis Gulf	485.34	498.46	437.61	379.19	383.60
Basis West Coast	512.90	537.04	477.30	427.69	443.12
Nearby Soybean Oil Futures (CBT)	805.56	779.11	721.57	745.15	764.33
Basis Decatur	761.47	723.99	644.40	667.99	687.17
Basis Gulf	805.56	779.11	710.54	734.13	753.31
BIFFEX Ocean Freight Rates					
US Gulf/Cont., grains basis	29.20	31.09	31.40	34.19	35.57
US Gulf/Japan, grains basis	49.52	52.38	52.97	57.56	59.86
PNW/Japan, grains basis	26.97	27.79	25.93	27.79	28.29
PNW/Japan Spread	22.55	24.59	27.04	29.77	31.57
US Corn, CBOT Nearby Futures	150.58	136.11	135.23	124.70	128.73
US Sorghum, Gulf Cash Price	147.60	130.40	129.85	133.05	138.01
Canadian Canola, Nearby Winnipeg	401.71	397.56	365.40	379.63	383.19

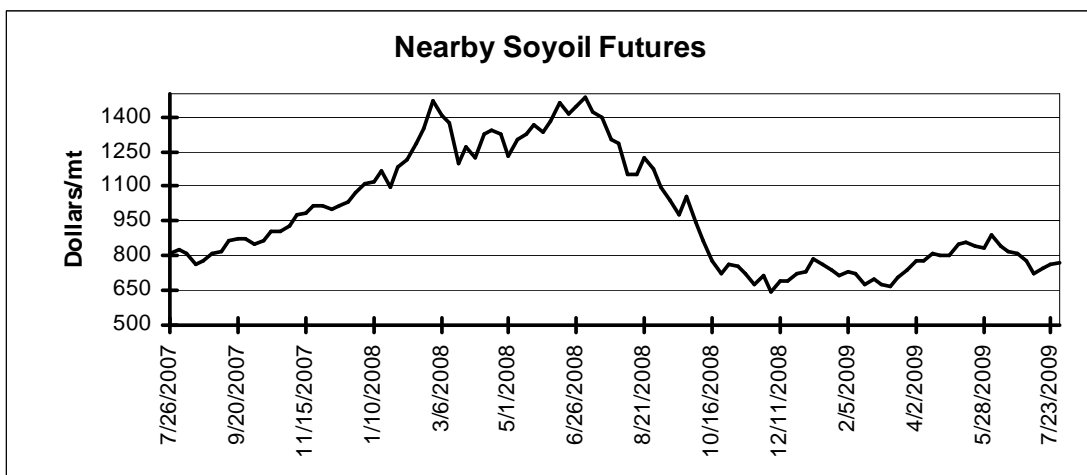
大豆近月份期货价格图



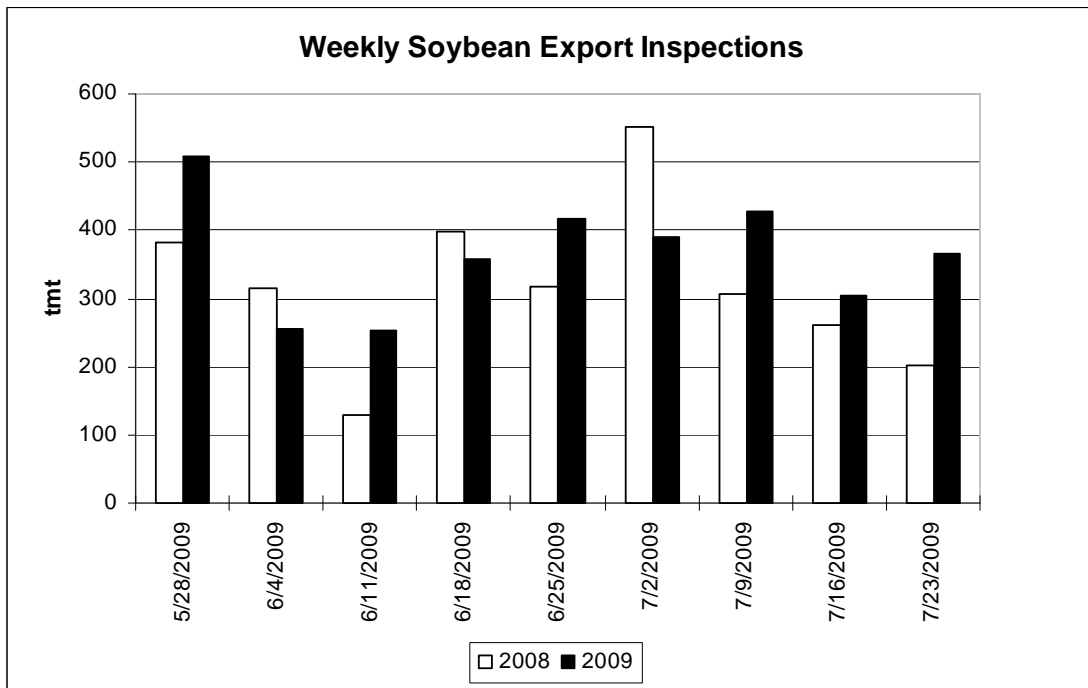
豆粕近月份期货价格图



豆油近月份期货价格图



每周大豆出口检验统计



谷物海洋运费表

